



## Farm Business Management Program Student Information & Evaluation Sheet

Name: \_\_\_\_\_

Family Members (if applicable): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Email: \_\_\_\_\_ Wish To Receive Newsletter By Email?    Yes    No

Year Born: \_\_\_\_\_ Year Began Farming: \_\_\_\_\_

Off-farm Employment: \_\_\_\_\_

Hobbies/Interests: \_\_\_\_\_

**Production Planning & Goal Information:**

How many crop acres will you operate next year? \_\_\_\_\_ How many rented acres: \_\_\_\_\_

List your Crop & Livestock Enterprises, along with their Size & Production Goals.

Enterprise	Size & Scope	Production Goals

How would you rate your management ability in these areas:

Crop Production	Excellent	Good	Fair	Poor	N/A
Livestock Production	Excellent	Good	Fair	Poor	N/A
Financial Mgmt & Records	Excellent	Good	Fair	Poor	
Marketing of Farm Products	Excellent	Good	Fair	Poor	
Hired Labor Needs & Mgmt	Excellent	Good	Fair	Poor	N/A

Do you have a written set of goals:    For farm business? Yes No    For personal/family? Yes No

What changes did you make in your operation this year? \_\_\_\_\_

What changes are you planning for next year? In the future? \_\_\_\_\_

How will you finance these changes? \_\_\_\_\_

What specific interest or concerns should be addressed? \_\_\_\_\_

**Records & Accounting Information:**

What is the name of your accounting system? \_\_\_\_\_

How would you rate this system?	Excellent	Good	Fair	Poor
Rate your level of confidence in your financial records?	High	Moderate	Low	

Which of the following items should be emphasized for your operation this year?

Income & Expense Records	Yes	No
Inventory Records	Yes	No
Crop Production Records	Yes	No
Livestock Production Records	Yes	No
Household & Personal Records	Yes	No
Non-Farm Business Records	Yes	No
Agronomic Records (Yield, GPS/GIS, etc)	Yes	No

What specific interests or concerns should be addressed? \_\_\_\_\_

**Financial Assessment Information:**

What do you consider your level of debt to be? High Moderate Low

Compared to last year, how manageable is your debt load? Manageable Unmanageable

What are your sources of credit at this time? \_\_\_\_\_

What information is your lender requesting? Balance Sheet Cash Flow Income Statement Other \_\_\_\_\_

What other sources of income do you have? \_\_\_\_\_

What specific interests or concerns should be addressed? \_\_\_\_\_

**Other Resource Information:**

What outside management resources are you currently using (ex: consultants)? \_\_\_\_\_

Have you updated your: Partnership Agreement	Yes	No
Retirement Plan	Yes	No
Non-Farm Investment Plan	Yes	No

Describe any changes you are planning in these items: \_\_\_\_\_

What specific interests or concerns should be addressed? \_\_\_\_\_

If this is not your first year in the FBM program, list specific improvements in your operation over the past year which you attribute to information learned from the FBM program:

\_\_\_\_\_

What expectations do you have of the program for the coming year? \_\_\_\_\_

\_\_\_\_\_