

# 2019 Farm Transition and Estate Planning Educational Programming

Are you beginning the farm transition process? Or, have you started but don't know how to finish your plan? Join us this winter at a farm transition and estate planning program. Pick the format that best fits your needs, a family focused retreat or a one day workshop. Learn more and register at [z.umn.edu/farmtransition](http://z.umn.edu/farmtransition) (scroll down for registration info).

## 4:00 PM FRIDAY TO 4:00 PM SATURDAY 1.5 DAY RETREATS

The 1.5 day retreats will focus on both transferring the “financial business” *and* transferring the “management and responsibility” of the farm business. The workshop provides time for significant planning and discussion within the farm family. Individualized follow-up meetings will be offered to participants. This project is a partnership of Minnesota State College and Universities and UMN Extension with support from Minnesota Agricultural Education Leadership Council (MAELC) and the Minnesota Department of Agriculture (MDA), as well as collaboration from SCORE. Instructors are Jim Molenaar and Megan Roberts. **Pre-registration is required.** Retreats offered are:

- Willmar Ridgewater College, Building C, Door #36, Rooms C-28, 29, 35, 36, Friday February 22 from 4:00 pm – 8:30 pm and Saturday February 23 from 8:00 – 4:00 pm.
- Rochester Community and Technical College, Heintz Center, HBO 108 & 113, Friday March 8 from 4:00 pm – 8:30 pm and Saturday March 9 from 8:00 – 4:00 pm.
- Crookston University of Minnesota, Bede Ballroom, Friday March 22 from 4:00 pm – 8:30 pm and Saturday March 23 from 8:00 – 4:00 pm.

## 9:30 AM - 3:30 PM ONE DAY WORKSHOPS

The introductory one-day workshops will feature information on family communications, farm goal setting, business structures, mechanisms for transition, estate/gift taxes, mechanisms for inheritance, and basic concepts for retirement planning. Participants will also briefly learn about the FBM program and SCORE mentoring. The workshops will present complimentary content to the three 1.5 day retreats that are being offered. This project is a partnership of Minnesota State College and Universities and UMN Extension with support from the Minnesota Department of Agriculture (MDA) and collaboration with SCORE. Instructors are from Extension's Ag Business Management Team. **Pre-registration is required.** For a complete list of one-day workshops see the following page.

## QUESTIONS OR COMMENTS?

Send a message to Megan Roberts at [meganr@umn.edu](mailto:meganr@umn.edu).

## ONE-DAY WORKSHOP SITES FOR 2019

AREA	DATE	MEETING SPACE
LAMBERTON	TUES, JANUARY 15	UMN Southwest Research & Outreach Center, 23669 130th Street; Lamberton
MADISON	WED, JANUARY 16	County Courthouse, Multi-Purpose Room, 422 5th Ave., Madison
GOODHUE	TUES, JANUARY 22	AgPartners, 101 Broadway Ave., Goodhue
AUSTIN	TUES, JANUARY 29	West Building, Riverland Comm College, 1900 8th Avenue NW, Austin
WINTHROP	TUES, FEBRUARY 5	Meeting Room, Hahn's Dining & Lounge 206 Main St N, Winthrop
HINCKLEY	TUES, FEBRUARY 19	Cassidy's Restaurant, 327 Fire Monument Rd, Hinckley
FLOODWOOD	WED, FEBRUARY 20	City Hall Meeting Room, 111 W 8th Ave, Floodwood
FARIBAULT	THURS, MARCH 7	A105; South Central College: Faribault Campus, 1225 3rd Street Southwest, Faribault
ST. CLOUD	TUES, MARCH 12	Door 4; St. Cloud Techl & Community College, 1540 Northway Drive, St. Cloud
ALEXANDRIA	WED, MARCH 13	Room 209/211; Alexandria Techl & Comm College, 1601 Jefferson St, Alexandria
THIEF RIVER FALLS	TUES, MARCH 26	Room 203 (West Entrance) Northland Comm and Tech College, 1101 Highway 1 E, Thief River Falls
DETROIT LAKES	WED, MARCH 27	C103; Minnesota State Comm and Tech College, 900 Hwy 34 E, Detroit Lakes

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